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World Production and Trade

United States
Department of
Agriculture

Foreign
Agricultural
Service

Washington, D.C. 20250

Weekly
Roundup

Supplement 3-86

April 8, 1986

The Foreign Agricultural Service of the U.S. Department of Agriculture today reported the following developments in U.S. agricultural trade.

U.S. AGRICULTURAL TRADE

Cumulative U.S. agricultural exports during October 1985-February 1986 totaled \$12.8 billion, down \$3.2 billion (20 percent) from the same period a year earlier. Export volume during the first five months of fiscal 1986 totaled 55.1 million tons, off approximately 16 percent from the 65.8 million tons exported during the first five months of fiscal 1985.

Agricultural exports during February 1986 totaled \$2.45 billion, down \$479 million (16 percent) from February 1985, and 4 percent below the \$2.54 billion exported during the previous month. Export volume for February 1986 totaled 10.1 million tons, down roughly 13 percent from the 11.6 million tons exported during February 1985, and 1.1 million tons below the previous month.

Export commodities experiencing the sharpest year-to-year market declines thus far in fiscal 1986 include wheat, corn, rice, grain sorghum, cotton, soybean oil and sunflowerseed. These declines are due to both unit value and volume declines from a year earlier. Such declines have been only partially offset by value gains in exports of soybean meal, livestock and products, dairy products, corn gluten feed, wheat flour and some individual product groups within the horticultural products complex.

U.S. agricultural imports during October-February 1986 reached \$8.6 billion, up about 6 percent from the \$8.2 billion imported during the same period of fiscal 1985. The overall net surplus of agricultural trade during October-February 1986 amounted to \$4.2 billion, down 46 percent from a net surplus of \$7.8 billion during the same period a year earlier.

U.S. Agricultural Trade (In billion dollars)

	-----FISCAL YEAR-----			-----OCT-FEB-----		
	1985 Actual	1986 Forecast	Percent Change	1985 Actual	1986 Actual	Percent Change
Exports	31.2	28.0	-10	16.0	12.8	-20
Imports	19.8	21.0	+6	8.2	8.6	+6
Trade balance 1/	11.4	7.0	-40	7.8	4.2	-46

1/ Totals and/or percent changes may differ due to rounding.

LYNN K. GOLDSBROUGH, Editor, Tel. (202) 382-9442. Additional copies may be obtained from FAS Media and Public Affairs Branch, 5922-S, Washington, D.C. 20250. Tel. (202) 447-7937.

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U.S. AGRICULTURAL EXPORTS TO ALL DESTINATIONS
OCTOBER 1984 - FEBRUARY 1986

COMMODITIES	UNIT	CUMULATIVE TO DATE				CURRENT MONTH (FEBRUARY)			
		QUANTITY	VALUE	%	%	QUANTITY	VALUE	%	%
		:10/84-02/85:10/85-02/86:DIF	:10/84-02/85:10/85-02/86:DIF	:10/84-02/85:10/85-02/86:DIF	:10/84-02/85:10/85-02/86:DIF	:1985	:1986	:1985	:1986
=====									
TOBACCO UNMFG.									
BURLEY.....	MT	12,963	90,494	-19	67,037	5,463	3,412	-38	23,112
FLUE-CURED.....	MT	108,406	737,368	-17	587,738	13,760	7,964	-42	49,872
FIRE-SUN CURED.....	MT	2,450	12,476	+93	21,438	174	1,188	+584	5,612
MARYLAND.....	MT	1,037	7,072	-22	5,406	186	62	-67	1,149
CIGAR.....	MT	631	14,794	-3	15,021	137	191	+40	4,843
OTHER LEAF.....	MT	1,843	13,893	+101	25,085	316	418	+32	3,499
STEMS.....	MT	21,782	27,819	-19	29,411	2,216	1,565	-29	4,687
TOTAL.....	MT	149,113	128,253	-14	751,136	22,252	14,799	-33	141,893
=====									
POULTRY PRODUCTS									
MEAT.....	MT	82,931	90,734	+1	86,283	12,376	18,222	+47	12,646
BROILER.....	MT	6,290	8,469	-9	6,963	1,171	798	-32	1,011
TURKEY.....	MT	4,065	4,696	-12	3,964	478	452	-6	521
OTHER POULTRY MEAT.....	DOZ	11,750	16,394	-14	13,411	2,166	1,715	-21	2,917
EGGS.....	MT	4,419	8,090	+94	13,822	805	2,501	+211	835
EGG PRODUCTS.....	MT		44,011		48,228				9,459
OTHER.....	XXX								13,416
TOTAL.....	XXX		172,394		172,670				27,389
=====									
DAIRY PRODUCTS									
NON-FAT DRY MILK.....	MT	99,694	62,922	+33	78,684	23,842	21,054	-12	15,882
CHEESE.....	MT	5,426	10,856	+23	11,906	843	355	-58	1,764
BUTTER.....	MT	11,613	17,139	+56	27,912	1,005	2,229	+122	1,988
OTHER.....	XXX		47,611		51,022				8,046
TOTAL.....	XXX		138,528		169,524				27,679
=====									
LIVESTOCK & PRODS.									
MEAT.....	MT	161,272	348,393	+5	377,563	32,662	32,095	+2	63,893
BEEF.....	MT	44,904	194,910	+9	210,571	7,772	11,088	+43	33,982
PORK.....	MT	19,068	35,304	-31	34,347	3,036	1,341	-56	5,268
VARIETY.....	MT	97,300	118,179	+11	132,645	21,854	19,666	-10	24,643
TALLOW.....	MT	488,928	251,053	+19	218,371	83,713	114,972	+37	43,310
LARD.....	MT	19,653	14,060	+13	11,748	2,791	4,407	+58	1,893
LIVE CATTLE.....	NO	54,051	43,187	-12	58,851	15,993	8,188	-49	11,854
CATTLE HIDES.....	XXX		444,034		450,624				84,472
FURSKINS.....	NO	6519,441	110,547	-7	98,252	2138,851	2157,128	+1	35,705
OTHER.....	XXX		231,136		305,811				35,542
TOTAL.....	XXX		1,442,410		1,521,220				276,669
=====									

U.S. AGRICULTURAL EXPORTS TO ALL DESTINATIONS
OCTOBER 1984 - FEBRUARY 1986

COMMODITIES	UNIT	CUMULATIVE TO DATE				CURRENT MONTH (FEBRUARY)			
		QUANTITY	VALUE	%	DIF	QUANTITY	VALUE	%	DIF
		:10/84-02/85:10/85-02/86:	:10/84-02/85:10/85-02/86:	:10/84-02/85:10/85-02/86:	:10/84-02/85:10/85-02/86:	:1985 : 1986	:1985 : 1986	:1985 : 1986	:1985 : 1986
HORTICULTURAL PROD.									
TREE NUTS.....	MT :	108,605	116,576	+7		14,919	16,164	+8	
FRUIT.....	MT :								
FRESH, CITRUS.....	MT :	304,431	303,368	---		66,560	72,886	+10	
FRESH, NON-CITRUS.....	MT :	221,056	190,793	-14		28,292	27,630	-2	
CANNED.....	MT :	29,207	22,797	-22		4,485	3,890	-13	
DRIED.....	MT :	48,984	54,652	+12		7,432	6,319	-15	
JUICES.....	GAL :	45,462	38,919	-14		9,026	7,397	-18	
VEGETABLES, FRESH.....	MT :	269,380	209,942	-22		40,538	35,749	-12	
VEG., PREP., PRES.....	MT :	121,784	134,246	+10		23,940	28,174	+18	
OTHER.....	XXX:								
TOTAL.....	XXX:								
SUGAR & TROP. PRODS.									
SUGAR & SWEETENERS.....	XXX:								
COFFEE.....	MT :	5,619	5,789	+3		930	1,454	+56	
FLAVORING SYRUPS.....	XXX:								
OTHER.....	XXX:								
TOTAL.....	XXX:								
GRAND TOTAL.....	XXX:								

NOTE: VALUE UNITS ARE IN THOUSANDS OF DOLLARS. GALLON UNITS ARE IN THOUSANDS OF UNITS. DOZEN UNITS ARE IN THOUSANDS OF UNITS.
 XXX INDICATES QUANTITY TOTALS ARE NOT MEANINGFUL WHERE UNITS OF MEASURE DIFFER.
 --- INDICATES CHANGE LESS THAN 1 PERCENT. *** INDICATES CHANGE GREATER THAN 999 PERCENT.

- 1/ INCLUDES BY-PRODUCTS.
- 2/ STATISTICAL BALE = 480 LBS.

SOURCE: U.S. CENSUS DATA (UNADJUSTED).

TRADE AND ECONOMIC INFORMATION DIVISION
TRADE AND MARKETING BRANCH, IAS, FAS, USDA

U.S. AGRICULTURAL IMPORTS FROM ALL SOURCES
OCTOBER 1984 - FEBRUARY 1986

COMMODITIES	UNIT	CUMULATIVE TO DATE				CURRENT MONTH (FEBRUARY)						
		QUANTITY	VALUE	%		QUANTITY	VALUE	%				
		10/84-02/85	10/85-02/86	DIF	10/84-02/85	10/85-02/86	DIF	10/85-02/86	DIF			
GRAINS AND FEEDS												
WHEAT & PRODUCTS.....	MT	123,535	210,030	+70	136,982	174,189	+27	17,411	+30	20,456	23,765	+16
BARLEY & MALT.....	MT	84,414	98,483	+17	15,553	15,065	-3	12,881	+159	2,536	4,467	+76
OTH COARSE GRAINS 1/.....	MT	285,559	245,644	-14	36,059	26,987	-25	60,983	-16	7,415	5,242	-29
PULSES.....	MT	14,124	13,141	-7	8,228	7,437	-10	2,873	-9	1,861	1,466	-21
OTHER.....	XXX				151,062	170,123	+13			32,877	31,560	-4
TOTAL.....	XXX				347,885	393,801	+13			65,146	66,501	+2
OILSEEDS & PRODUCTS												
OILSEEDS.....	MT	75,785	48,915	-35	34,705	19,460	-44	20,611	-58	9,027	3,194	-65
COCONUT OIL.....	MT	148,935	224,463	+51	135,704	103,250	-24	22,826	+69	19,232	17,069	-11
PALM OIL.....	MT	81,393	132,883	+63	49,921	57,694	+16	21,073	-28	12,849	5,762	-55
OTHER VEG. OILS.....	MT	90,078	119,260	+32	94,000	87,566	-7	18,244	+67	17,080	21,710	+27
OTHER.....	MT	78,145	75,525	-3	26,956	21,064	-22	16,044	+8	5,151	5,399	+5
TOTAL.....	MT	474,336	601,046	+27	341,286	289,034	-15	98,799	+12	63,340	53,134	-16
SEEDS.....												
.....	MT	19,332	29,179	+51	34,329	49,211	+43	4,232	+55	7,457	10,426	+40
COTTON, LINTERS, SILK.....												
.....	MT	14,619	16,105	+10	10,612	12,532	+18	3,701	-75	3,039	867	-71
TOBACCO UNMFG.												
CIGARETTE LEAF.....	MT	59,664	63,450	+6	199,001	210,507	+6	14,345	-40	45,915	29,227	-36
CIGAR LEAF.....	MT	3,812	1,704	-55	12,960	7,776	-40	1,087	-44	3,548	2,033	-43
SCRAP & STEMS.....	MT	16,307	12,672	-22	18,815	15,730	-16	4,122	-31	4,937	3,752	-24
TOTAL.....	MT	79,783	77,825	-2	230,777	234,012	+1	19,554	-38	54,400	35,011	-36
POULTRY PRODUCTS												
FEATHERS & DOWN.....	MT	3,020	3,228	+7	25,391	24,265	-4	723	+1	5,998	4,429	-26
POULTRY MEAT.....	MT	1,160	1,710	+47	4,002	5,816	+45	186	-24	694	818	+18
EGGS & PRODUCTS.....	XXX				4,693	7,061	+50			1,295	1,106	-15
OTHER.....	XXX				1,854	3,098	+67			372	330	-11
TOTAL.....	XXX				35,941	40,240	+12			8,359	6,682	-20

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OCTOBER 1984 - FEBRUARY 1986

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		QUANTITY		VALUE	%	QUANTITY		VALUE	%				
		: 10/84-02/85	: 10/85-02/86	: 10/84-02/85	: 10/85-02/86	: 1985	: 1986	: 1985	: 1986				
		DIF	DIF	DIF	DIF	DIF	DIF	DIF	DIF				
DAIRY PRODUCTS													
CHEESE, QUOTA.....	MT	49,533	51,175	+3	133,748	138,432	+4	8,831	5,980	-32	22,865	16,838	-26
CHEESE, NON-QUOTA.....	MT	12,017	12,258	+2	34,334	41,515	+21	2,057	1,532	-25	5,506	5,420	-2
CASEIN.....	MT	42,081	39,497	-6	85,604	75,794	-11	9,141	7,375	-19	17,575	14,062	-20
OTHER.....	XXX				10,603	11,102	+5				2,067	3,350	+62
TOTAL.....	XXX				264,289	266,842	+1				48,013	39,670	-17
LIVESTOCK & PRODS.													
WOOL.....	MT	16,246	17,964	+11	62,409	66,368	+6	2,653	4,012	+51	10,395	14,954	+44
MEAT.....	MT	422,588	461,267	+9	862,741	921,998	+7	81,173	89,121	+10	164,236	178,545	+9
BEEF AND VEAL.....	MT	249,552	274,913	+10	492,953	509,393	+3	44,407	53,382	+20	89,599	100,003	+12
PORK.....	MT	160,116	168,018	+5	341,246	365,765	+7	34,455	32,815	-5	69,481	71,956	+2
OTHER (EDIBLE).....	MT	12,920	18,336	+42	28,542	46,840	+64	2,311	2,924	+27	5,156	6,586	+28
LIVE CATTLE.....	NO	243,321	658,447	+171	105,310	216,136	+105	39,160	104,931	+168	18,547	37,860	+104
OTHER LIVESTOCK.....	NO	721,823	309,380	-57	168,967	123,382	-27	144,997	49,420	-66	26,392	12,045	-54
HIDES & SKINS.....	XXX				27,443	26,410	-4				6,860	5,483	-20
FURSKINS.....	XXX				70,892	62,909	-11				23,080	25,089	+9
OTHER.....	XXX				58,559	65,791	+12				14,148	13,107	-7
TOTAL.....	XXX				1,356,320	1,482,995	+9				263,658	287,083	+9
HORTICULTURAL PROD.													
FRUIT.....	MT	1318,187	1539,057	+17	1,004,749	943,139	-6	279,096	364,667	+31	249,604	233,365	-7
FRESH.....	MT	173,134	207,802	+20	369,456	452,824	+23	41,936	40,393	-4	87,911	129,141	+47
PREP. & PRES.....	MT	1628,601	1264,390	-22	155,239	173,799	+12	419,234	293,309	-30	34,862	33,718	-3
JUICES.....	LIT	601,017	562,640	-6	480,052	316,516	-34	186,330	144,955	-22	126,831	70,506	-44
VEGETABLES, FR/FZ.....	MT	192,266	222,999	+16	253,147	274,211	+8	37,457	50,025	+34	85,030	82,035	-4
VEG., PREP., PRES.....	MT				161,397	184,193	+14				31,965	38,725	+21
TREE NUTS.....	XXX				135,231	187,829	+39				23,536	29,786	+27
WINE.....	LIT	234,266	219,475	-6	414,154	471,416	+14	31,630	26,838	-15	52,749	57,321	+9
OTHER ALCOHOLIC BEV.....	LIT	347,691	382,571	+10	225,196	268,856	+19	61,688	70,930	+15	38,594	50,222	+30
NURSERY PRODUCTS.....	XXX				128,477	135,777	+6				27,872	25,525	-8
OTHER.....	XXX				138,843	169,957	+22				37,883	40,973	+8
TOTAL.....	XXX				2,461,192	2,635,379	+7				547,232	557,955	+2

U.S. AGRICULTURAL IMPORTS FROM ALL SOURCES
OCTOBER 1984 - FEBRUARY 1986

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		QUANTITY	VALUE	%		QUANTITY	VALUE	%	
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SUGAR & TROP. PRODS.	MT	1661,729	442,537	-49	-36	199,199	127,910	-36	-50
SUGAR, RAW & REFINED:	MT	638,060	150,170	-20	---	113,342	84,441	-25	-16
SWEETENERS.....	MT	248,116	579,560	-8	-4	68,377	39,946	-42	-36
COCOA & PRODUCTS.....	MT	451,032	1,312,830	+18	+28	104,340	113,199	+8	+38
COFFEE.....	MT	4,650	39,612	+26	+30	978	1,098	+12	+40
ESSENTIAL OILS.....	MT	34,479	86,778	-5	-37	6,285	5,996	-5	-42
TEA.....	MT	74,296	116,003	-14	+1	13,577	12,564	-7	-4
SPICES.....	MT	18,946	14,694	+24	-6	2,982	4,803	+61	+30
FIBERS.....	MT	337,316	306,361	+4	-16	72,992	75,755	+4	-10
RUBBER & ALLIED GUMS:	MT		53,101		+14				+2
OTHER.....	XXX								
TOTAL.....	XXX		3,101,647		+4		670,162		+2
GRAND TOTAL.....	XXX		8,184,277		+6		1730,807		---

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SOURCE: U.S. CENSUS DATA (UNADJUSTED).

TRADE AND ECONOMIC INFORMATION DIVISION
TRADE AND MARKETING BRANCH, IAS, FAS, USDA

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